

**Course Overview:**

This intensive 5-day program equips finance professionals with an advanced understanding of project finance, emphasizing structured deal-making and risk mitigation in large-scale capital projects. Tailored for individuals with foundational finance knowledge, it focuses on real-world application through analysis of financial models, legal frameworks, and case studies, preparing participants to navigate the complexities of international project finance.

**Course Objective:**

- Deepen understanding of project finance principles, terminology, and lifecycle.
- Master the structuring of deals using diverse models and financing techniques.
- Develop advanced skills in financial analysis and due diligence.
- Assess and mitigate project-specific risks through structured strategies.
- Analyze and derive insights from real-world project finance case studies.

**Course Outline:****Module 1: Introduction to Project Finance**

- Key Concepts and Terminology
- Project Finance vs. Corporate Finance
- Stakeholders and Lifecycle
- Overview of Feasibility and Financing Sources

**Module 2: Project Finance Models and Structures**

- Build-Operate-Transfer (BOT) and PPPs
- Equity and Debt Structuring Techniques
- Strategic Allocation of Project Risks
- Case Studies on Financial Structuring

**Module 3: Financial Analysis and Cash Flow Forecasting**

- Reading Financial Statements
- Creating and Interpreting Cash Flow Projections
- Sensitivity and Scenario Analysis
- Credit Metrics in Project Finance

**Module 4: Risk Assessment and Mitigation**

- Identifying Financial and Operational Risks
- Designing Mitigation Strategies
- Application of Risk Tools and Metrics
- Case Analysis: Risk in Infrastructure Projects

**Module 5: Legal Aspects and Project Documentation**

- Core Legal Frameworks in Project Finance
- Power Purchase Agreements (PPAs), EPCs, and Collateral
- Compliance, Governance, and Dispute Resolution
- Drafting and Reviewing Legal Documentation

**Module 6: Due Diligence and Regulatory Review**

- Process and Documentation Checklist
- Legal, Environmental, and Social Due Diligence
- Risk Analysis and Ratings
- Integrating Due Diligence into Project Viability

**Training Language:****Training Methodology:**

The course combines various teaching methods, including instructor-led presentations, group discussions, case study analyses, and assessments through quizzes and a final exam to engage participants and ensure they understand and retain the material.

**Venue | Date | Fees**

Jubail | 24-08-2025 | 17,250 SAR

**Module 7: Financing Options and Strategies**

- Equity Investment Models and Exit Planning
- Debt Financing Instruments
- Evaluating Financial Strategy Suitability
- Building a Financing Plan

**Module 8: International Best Practices and Standards**

- Global Regulatory Practices
- Lessons from Global Case Studies
- Multilateral Agency Involvement
- Benchmarking and Certification

**Module 9: Case Studies in Project Finance**

- Review of Successful Projects
- Lessons from Project Failures
- Group Analysis and Presentations
- Synthesizing Learnings into Practice

**Module 10: Final Assessment and Course Review**

- Capstone Quiz and Final Exam
- Group Discussion and Feedback
- Application Planning for Participants
- Certification and Closing

**Who Should Attend:**

- Finance Professionals
- Project Managers
- Legal Professionals
- Financial Analysts